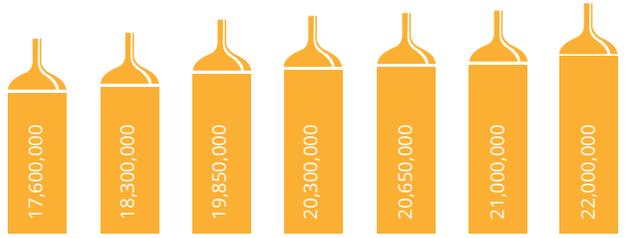


KEY FIGURES 2018

FRANCE

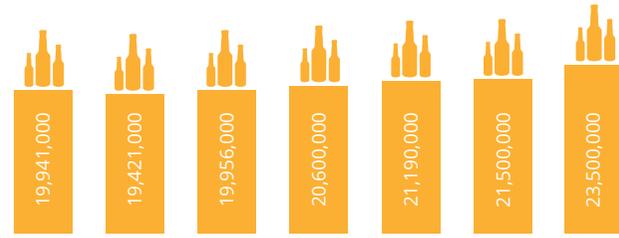
PRODUCTION (HECTOLITRES)



2012 2013 2014 2015 2016 2017 2018

Franch 'beer' comprises alcohol-free beer, non-alcohol and low alcohol beers

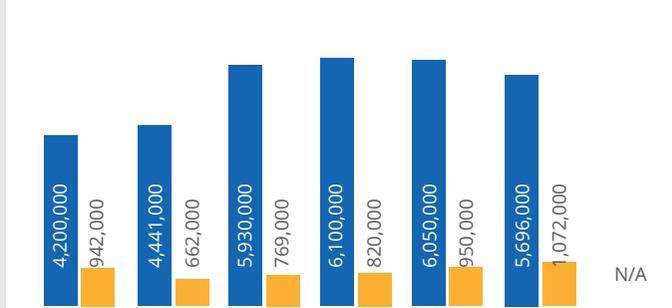
CONSUMPTION (HECTOLITRES)



2012 2013 2014 2015 2016 2017 2018

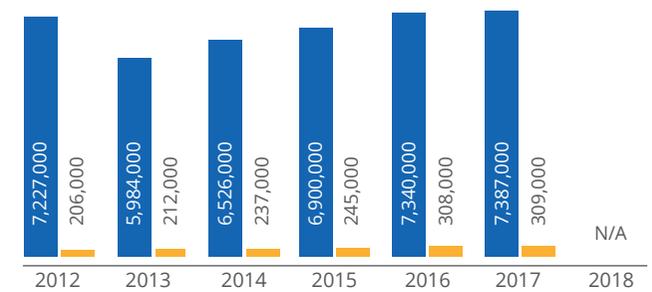
Franch 'beer' comprises alcohol-free beer, non-alcohol and low alcohol beers

EXPORTS (HECTOLITRES)



2012 2013 2014 2015 2016 2017 2018

IMPORTS (HECTOLITRES)



2012 2013 2014 2015 2016 2017 2018



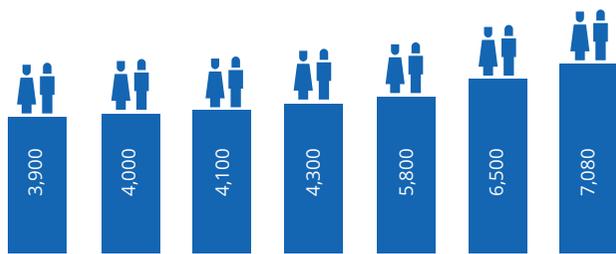
CONSUMPTION ON-TRADE VS OFF-TRADE

20% | 80%



CONSUMPTION PER CAPITA

33 LITRES / YEAR



2012 2013 2014 2015 2016 2017 2018

DIRECT EMPLOYMENT



2012 2013 2014 2015 2016 2017 2018

EXCISE DUTY REVENUE

(MILLION €)

NUMBER OF ACTIVE BREWERIES

1,600