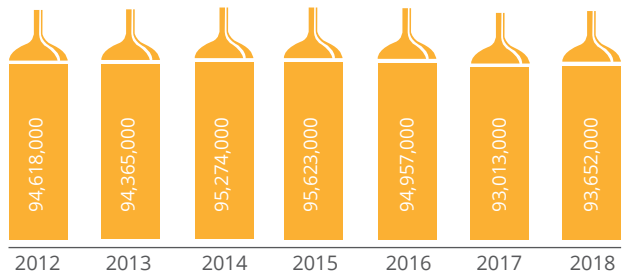


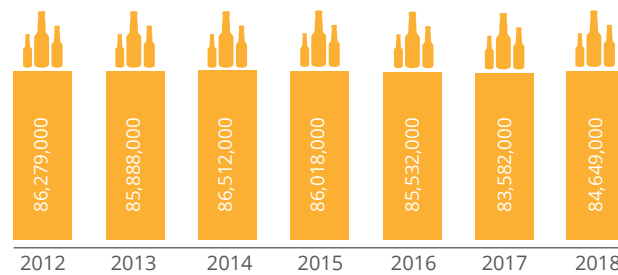
**PRODUCTION**

(HECTOLITRES)



**CONSUMPTION**

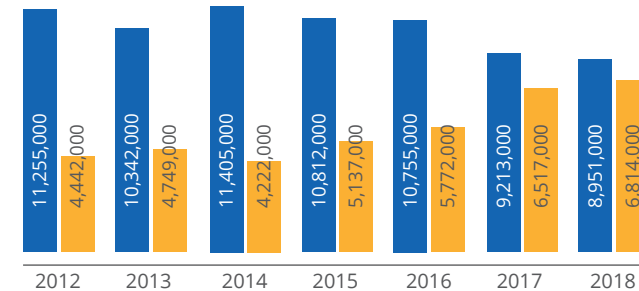
(HECTOLITRES)



**EXPORTS**

(HECTOLITRES)

INTRA EU  
EXTRA EU



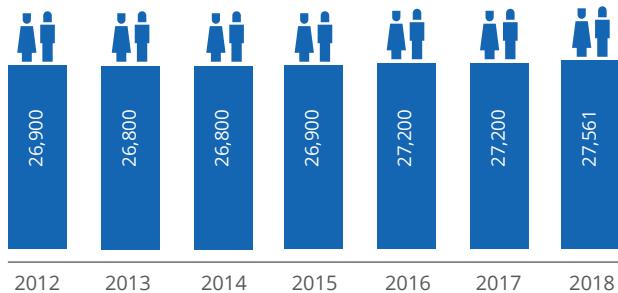
**CONSUMPTION  
ON-TRADE VS OFF-TRADE**

18% | 82%

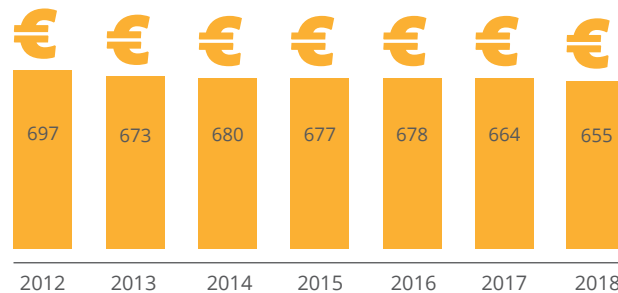


**CONSUMPTION  
PER CAPITA**

102 LITRES / YEAR



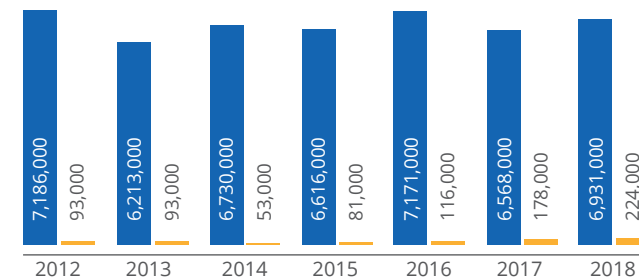
**DIRECT EMPLOYMENT**



**EXCISE DUTY REVENUE  
(MILLION €)**

**IMPORTS**

(HECTOLITRES)



**NUMBER OF  
ACTIVE  
BREWERIES**

1,539