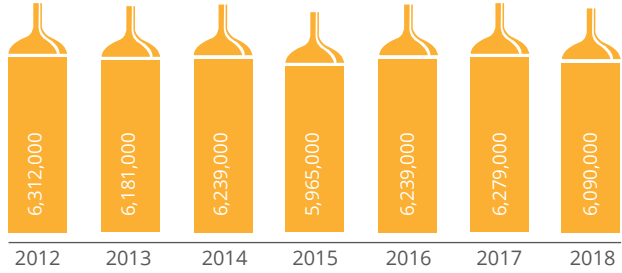


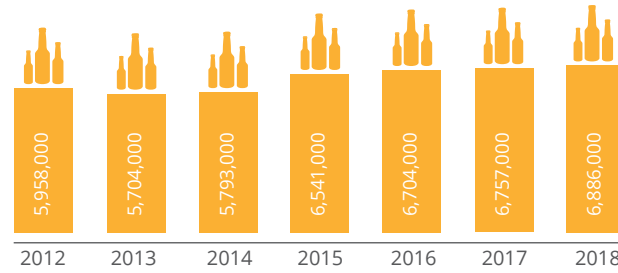
PRODUCTION

(HECTOLITRES)



CONSUMPTION

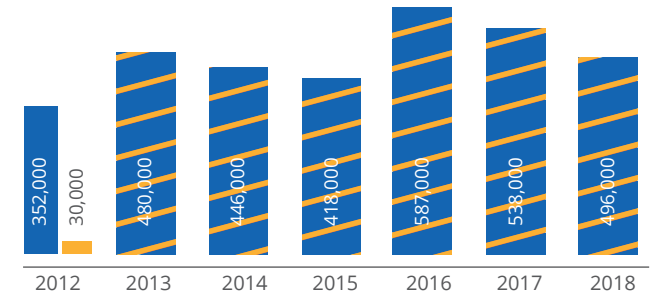
(HECTOLITRES)



EXPORTS

(HECTOLITRES)

INTRA EU
EXTRA EU
INTRA EU + EXTRA EU

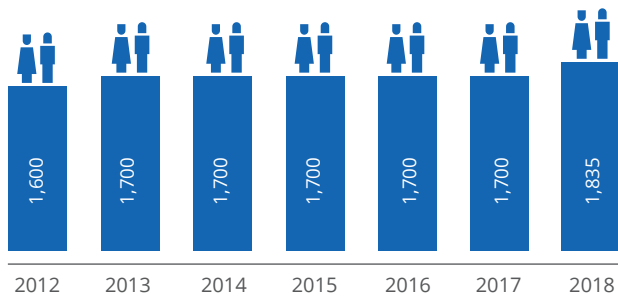


CONSUMPTION
ON-TRADE VS OFF-TRADE
30% | 70%

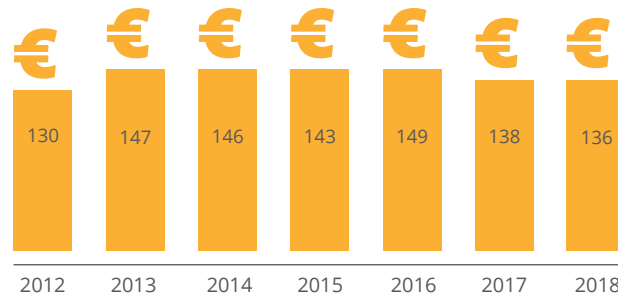


CONSUMPTION
PER CAPITA

64 LITRES / YEAR



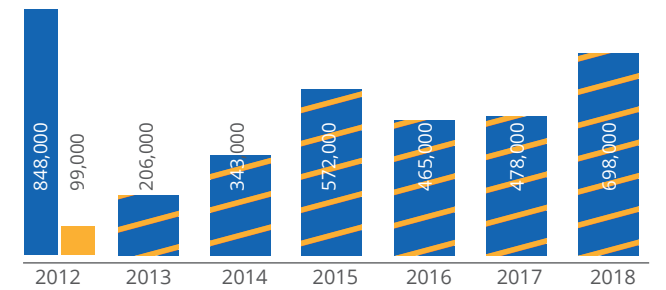
DIRECT EMPLOYMENT



EXCISE DUTY REVENUE
(MILLION €)

IMPORTS

(HECTOLITRES)



**NUMBER OF
ACTIVE
BREWERIES**

77