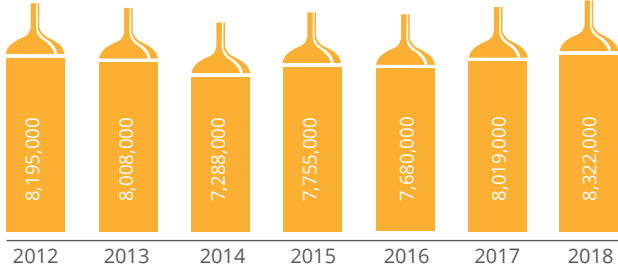


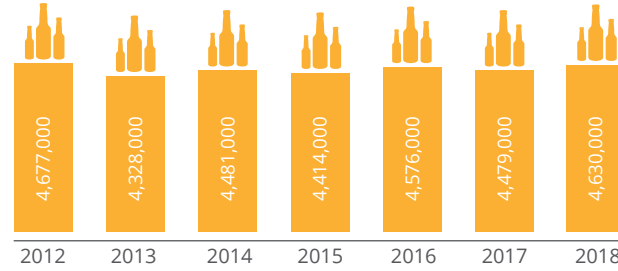
PRODUCTION

(HECTOLITRES)



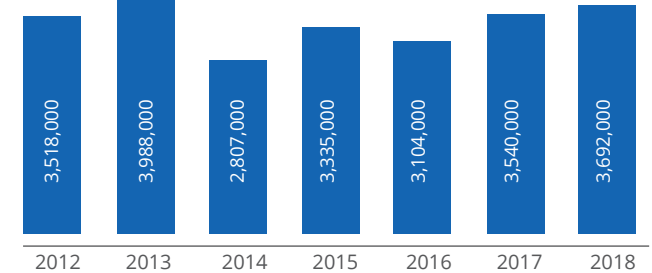
CONSUMPTION

(HECTOLITRES)



EXPORTS

(HECTOLITRES)



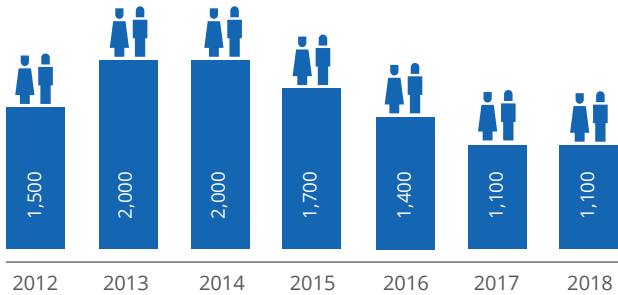
CONSUMPTION ON-TRADE VS OFF-TRADE

64% | 36%

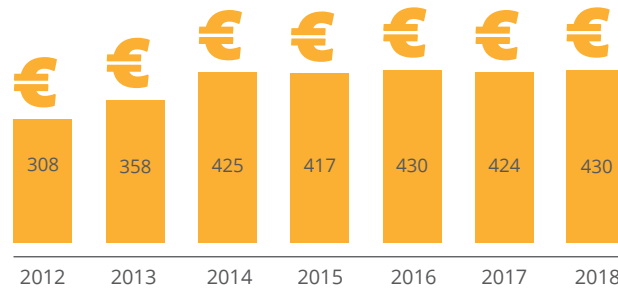


CONSUMPTION PER CAPITA

80 LITRES / YEAR



DIRECT EMPLOYMENT

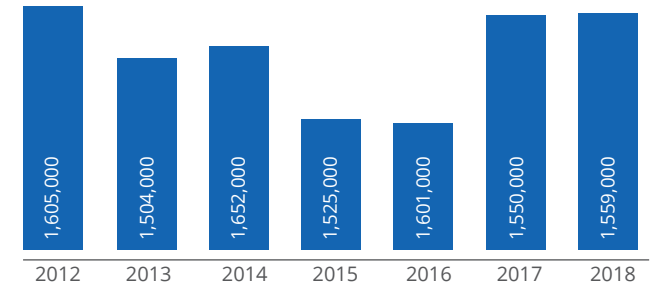


EXCISE DUTY REVENUE (MILLION €)



IMPORTS

(HECTOLITRES)



NUMBER OF ACTIVE BREWERIES

128