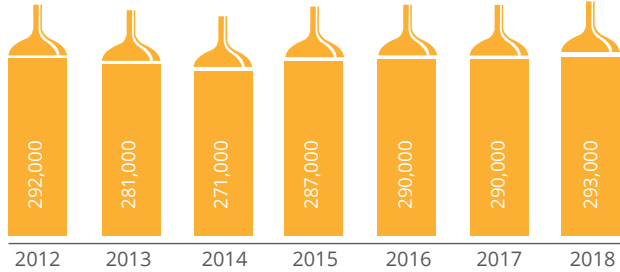


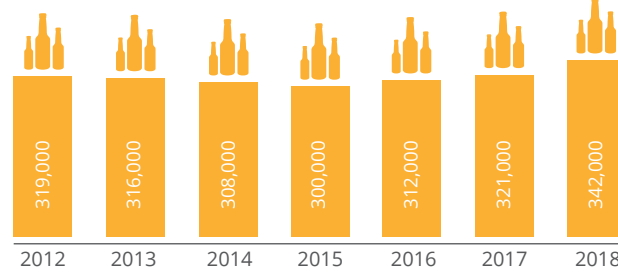
PRODUCTION

(HECTOLITRES)



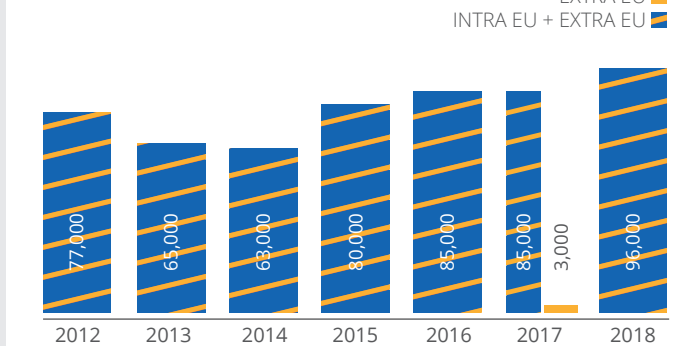
CONSUMPTION

(HECTOLITRES)



EXPORTS

(HECTOLITRES)

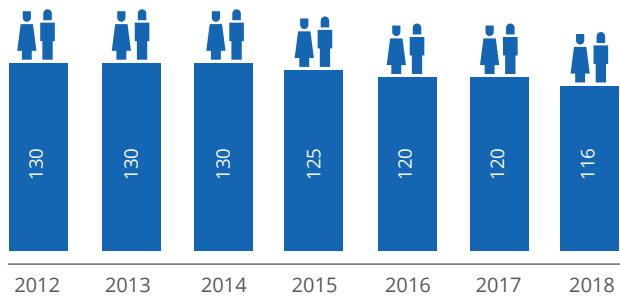


CONSUMPTION
ON-TRADE VS OFF-TRADE
45 % | 55 %

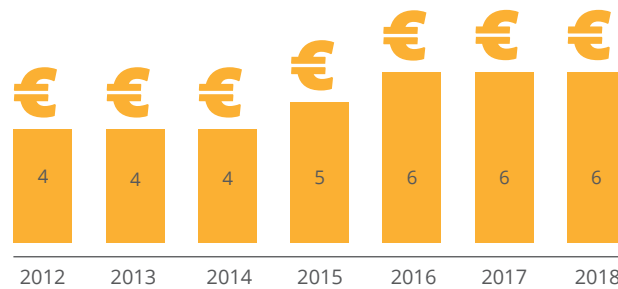


CONSUMPTION
PER CAPITA

72 LITRES / YEAR



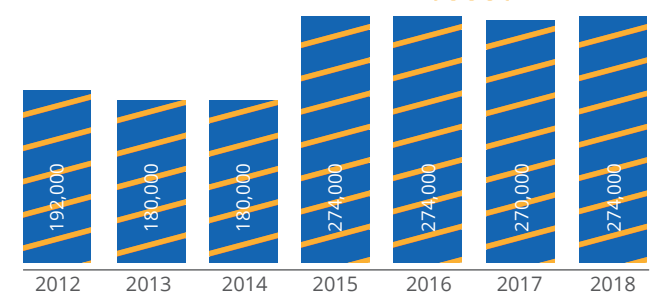
DIRECT EMPLOYMENT



EXCISE DUTY REVENUE
(MILLION €)

IMPORTS

(HECTOLITRES)



**NUMBER OF
ACTIVE
BREWERIES**

34