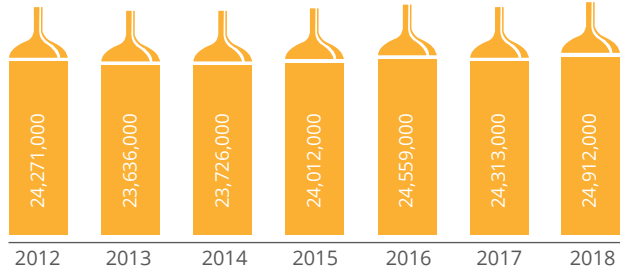


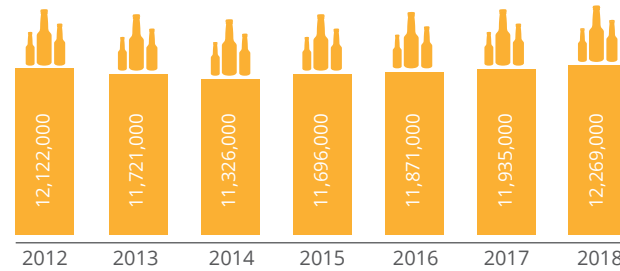
PRODUCTION

(HECTOLITRES)



CONSUMPTION

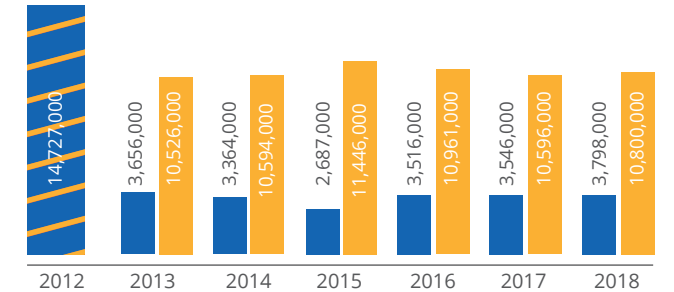
(HECTOLITRES)



EXPORTS

(HECTOLITRES)

INTRA EU
EXTRA EU
INTRA EU + EXTRA EU



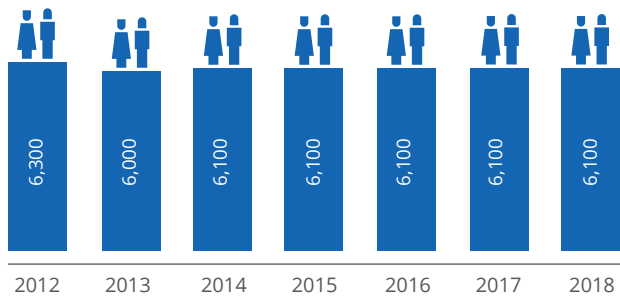
CONSUMPTION ON-TRADE VS OFF-TRADE

34% | 66%

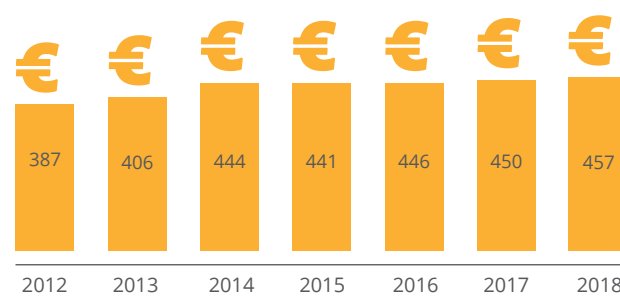


CONSUMPTION PER CAPITA

70 LITRES / YEAR



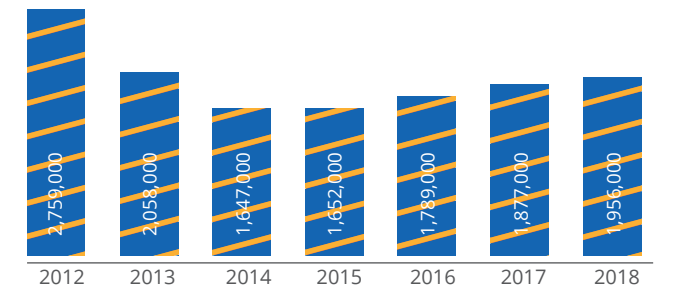
DIRECT EMPLOYMENT



EXCISE DUTY REVENUE (MILLION €)

IMPORTS

(HECTOLITRES)



NUMBER OF ACTIVE BREWERIES

699