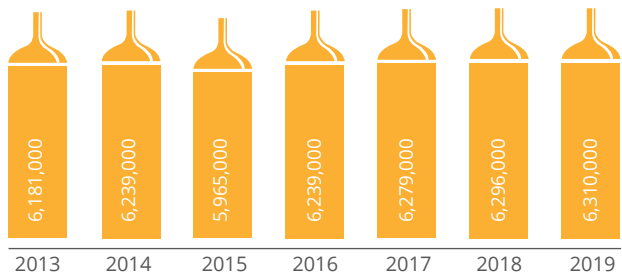


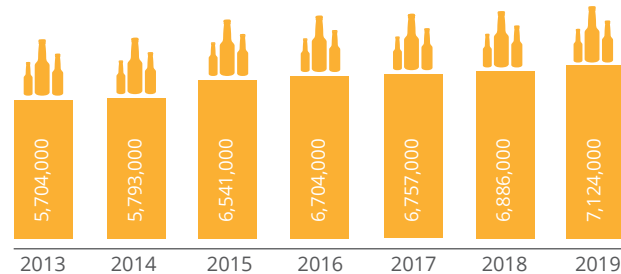
PRODUCTION

(HECTOLITRES)



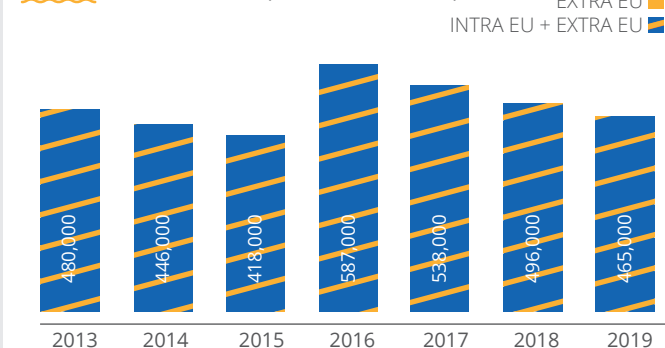
CONSUMPTION

(HECTOLITRES)

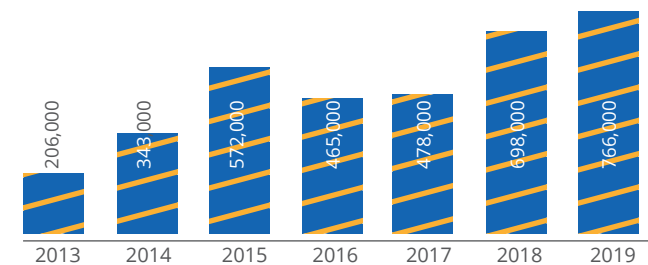


EXPORTS (HECTOLITRES)

INTRA EU
EXTRA EU
INTRA EU + EXTRA EU



IMPORTS (HECTOLITRES)

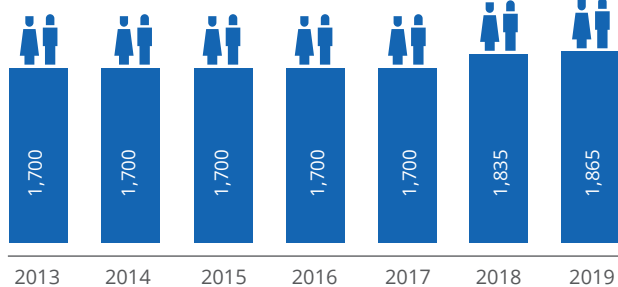


CONSUMPTION
ON-TRADE VS OFF-TRADE
30% | 70%

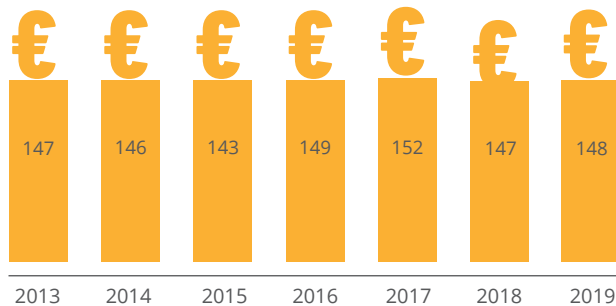


CONSUMPTION
PER CAPITA

70 LITRES / YEAR



DIRECT EMPLOYMENT



EXCISE DUTY REVENUE
(MILLION €)

NUMBER OF
ACTIVE
BREWERIES

79