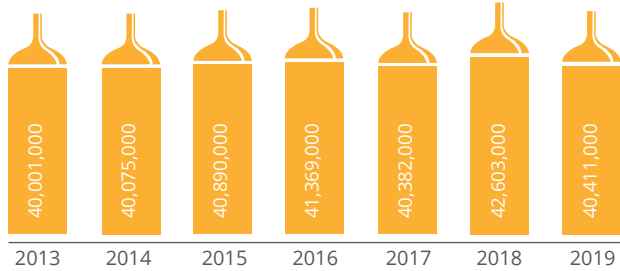


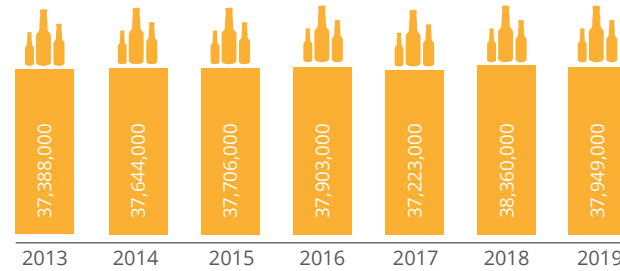
PRODUCTION

(HECTOLITRES)



CONSUMPTION

(HECTOLITRES)

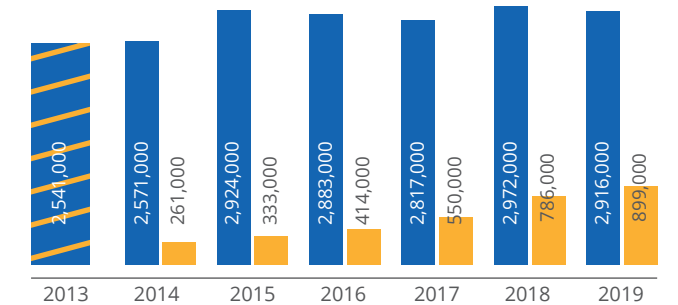


EXPORTS (HECTOLITRES)

INTRA EU

EXTRA EU

INTRA EU + EXTRA EU



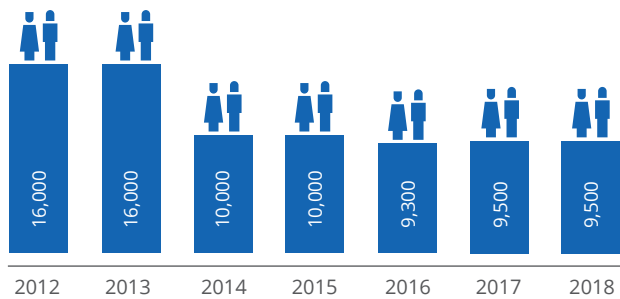
CONSUMPTION ON-TRADE VS OFF-TRADE

11% | 89%



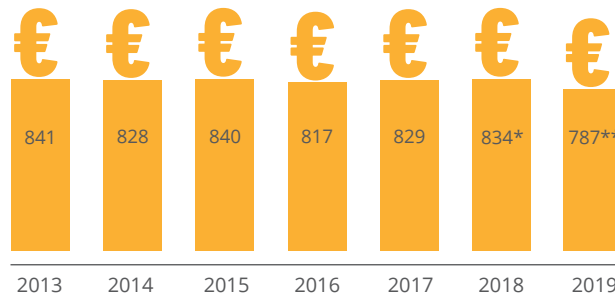
CONSUMPTION PER CAPITA

98 LITRES / YEAR



DIRECT EMPLOYMENT

Poland 2015 data only cover full time positions

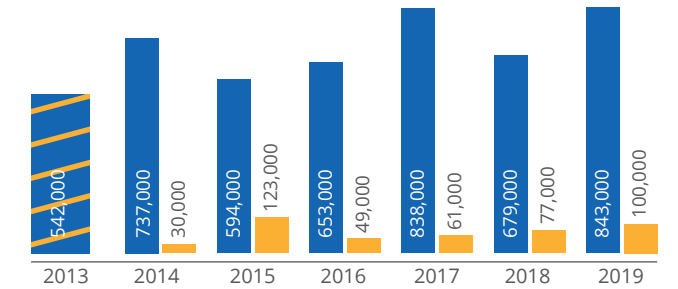


EXCISE DUTY REVENUE (MILLION €)

* Based on 2018 average exchange rate of Polish Central Bank: 1EUR = 4,2623PLN

** Based on the exchange rate of Polish Central Bank on December 31, 2019: 1 EUR = 4,2585PLN

IMPORTS (HECTOLITRES)



NUMBER OF ACTIVE BREWERIES

310